

**Stock Details**

BSE code	535466
BSE ID	SRL
Face value (₹)	10.0
No of shares (m)	10.1
Market cap (₹ m)	176.7
30 days avg. daily vol (No)	NA
Free float (₹m)	53.0

**Stock performance (%)**

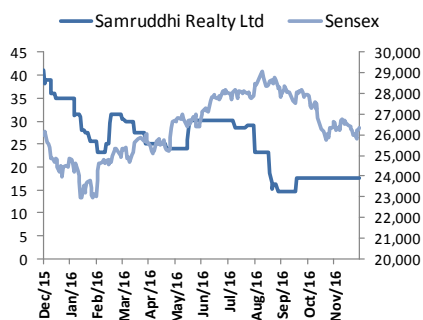
	1M	3M	12M
Absolute	0.0%	19.5%	-57.3%
Rel. to Sensex	0.1%	24.7%	-58.4%

**Shareholding Pattern\* (%)**

Promoters	Public	Others
69.69%	30.31%	

\*As of September 2016

**Relative Chart**



Source: Bloomberg

**Annual result review – March 2016**

Samruddhi Realty Ltd reported a 4.0% YoY decline in total income to ₹494.1 million in FY16 from ₹514.4 million in FY15.

EBITDA margins however improved substantially in FY16, reaching 27.4% from 18.8% in FY15.

The company reported a net profit of ₹17.9 million or ₹1.78 per share for FY16 compared to a net profit of ₹20.3 million or ₹2.19 per share in the prior fiscal year.

**Table1: Key Financials\***

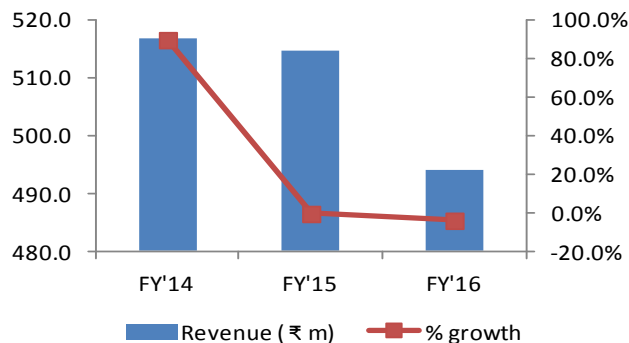
(Y/e March)	FY'14	FY'15	FY'16
Total Income	516.74	514.48	494.13
YoY Growth (%)	89.4%	-0.4%	-4.0%
EBITDA	108.22	96.51	135.55
EBITDA Margin	20.9%	18.8%	27.4%
Dep. & Amor	7.14	12.40	7.59
EBIT	101.08	84.11	127.96
Interest	48.72	51.29	99.49
PBT	52.36	32.82	28.47
TAX	20.16	12.48	10.50
Net Profit	32.19	20.35	17.97
Net Profit Margin	6.2%	4.0%	3.6%
EPS (₹)	4.17	2.19	1.78

Source: Company, Karvy Investment Advisory

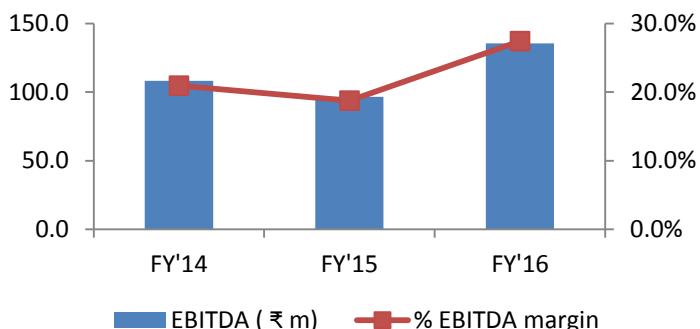
\*All figures are in ₹ millions except per share data

## Financial Snapshot

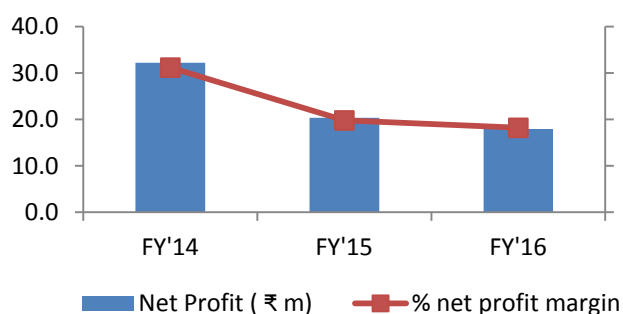
### Revenue growth (%)



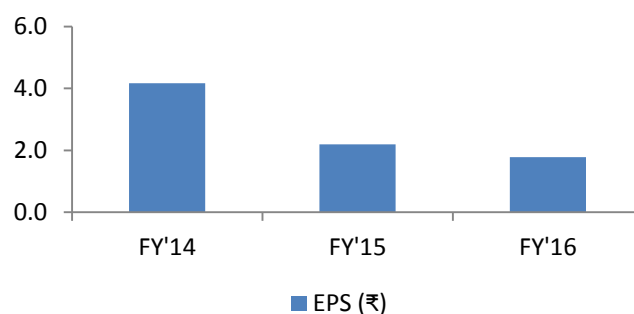
### EBITDA margin (%)



### Net Profit Margin (%)



### Earnings Per Share



Source: Karvy Investment Advisory

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